

10128839 MANITOBA INC.
Compiled Financial Information
Year Ended March 31, 2023

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Year Ended March 31, 2023

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COMPILATION ENGAGEMENT REPORT

To the Shareholder of 10128839 Manitoba Inc.

On the basis of information provided by management, we have compiled the balance sheet of 10128839 Manitoba Inc. as at March 31, 2023, and the statement of loss and deficit for the year then ended, and Note 1, which describes the basis of accounting applied in the preparation of the compiled financial information ("financial information").

Management is responsible for the accompanying financial information, including the accuracy and completeness of the underlying information used to compile it and the selection of the basis of accounting.

We performed this engagement in accordance with Canadian Standard on Related Services (CSRS) 4200, *Compilation Engagements*, which requires us to comply with relevant ethical requirements. Our responsibility is to assist management in the preparation of the financial information.

We did not perform an audit engagement or a review engagement, nor were we required to perform procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an audit opinion or a review conclusion, or provide any form of assurance on the financial information.

Readers are cautioned that the financial information may not be appropriate for their purposes.

 Lazer Grant LLP

Winnipeg, MB
November 27, 2023

CHARTERED PROFESSIONAL ACCOUNTANTS

Balance Sheet

March 31, 2023

ASSETS

CURRENT

Cash \$ 99

INVESTMENT IN JOINT VENTURE 1,434

\$ 1,533**LIABILITIES AND SHAREHOLDER'S EQUITY**

CURRENT

Accounts payable and accrued liabilities \$ 1,500

SHAREHOLDER'S EQUITY

Share capital 100

Deficit (67)

33

\$ 1,533

APPROVED BY THE DIRECTOR

Director

10128839 MANITOBA INC.
Statement of Loss and Deficit
Year Ended March 31, 2023

INCOME		
Income of partnership	\$	1,433
EXPENSES		
Professional fees		1,500
NET LOSS		(67)
RETAINED EARNINGS - BEGINNING OF YEAR		-
DEFICIT - END OF YEAR	\$	(67)

1. BASIS OF ACCOUNTING

The basis of accounting applied in the preparation of the balance sheet of 10128839 Manitoba Inc. as at March 31, 2023, and the statement of loss and deficit for the year then ended is on the historical cost basis and reflects cash transactions with the addition of:

- investments recorded at cost
- accounts payable and accrued liabilities